

## ELEVATE DOCUMENT CONTROL IN BANKING

In the banking industry, regulatory needs and financial product nuances lead to numerous complex documents. Each requires a unique template based on specific regulations. This presents challenges due to the volume and complexity involved.

### COMPLEXITY

Building and managing complex templates is time-consuming and requires IT intervention.

### INEFFICIENCY

Manual processes cause errors and delays.

### DEPENDENCY

Over-reliance on specific personnel or departments can impede scalability and adaptability.

### REGULATORY COMPLIANCE

Ensuring document compliance with evolving banking regulations is a major challenge.

## GET CONTROL BACK WITH LOW-CODE ENTERPRISE- SCALE DOCUMENT AUTOMATION

DocFusion's powerful document generation & automation system caters to the unique needs of the banking industry, offering:

### SIMPLIFIED TEMPLATE DEVELOPMENT

A user-friendly interface enables anyone to create and customise templates.

### ADVANCED DOCUMENT RULES ENGINE

Advanced automated rules and content creation for hyper-personalised documents.

### STREAMLINED DOCUMENT GENERATION

Automate every step of your customer journey, regardless of the intricacy involved.

### CENTRALISED CONTENT LIBRARIES

Create reusable content libraries, promoting team collaboration, uniformity, and efficiency.

### EASY INTEGRATION

Seamlessly integrate with and leverage data from your existing systems.

### CENTRAL TEMPLATE MANAGEMENT SYSTEM

Store all templates in a central repository with role-based access and strict version control.





## POWERFUL BENEFITS



SEAMLESS INTEGRATION  
WITH BANK SYSTEMS



FASTER TIME-TO-MARKET  
FOR NEW FINANCIAL  
PRODUCTS



PRECISION AND ACCURACY  
FOSTERS CUSTOMER  
TRUST



DYNAMIC, PERSONALISED  
DOCUMENTS LEAD TO  
LOYAL CUSTOMERS



AUTOMATIC INCLUSION  
OF CURRENT LEGAL  
CLAUSES ENSURES TOTAL  
COMPLIANCE

## TAKE THE NEXT STEP

Get in touch with our DocFusion experts now to revolutionise your bank's operations with our document generation and automation solution.



## CASE STUDY

# FROM OPERATIONAL OVERHEAD TO OPERATIONAL EXCELLENCE: A BANKING CASE STUDY

A leading bank, known for its excellence and innovation, faced significant documentation challenges, producing a massive 100M pages every year. The large volume posed both operational and environmental issues, requiring over 28k storage boxes annually.

### SEAMLESS INTEGRATION OF DOCFUSION'S ENTERPRISE DOCUMENT GENERATION AND AUTOMATION TECHNOLOGY

With the seamless integration of DocFusion's enterprise document generation and automation technology, the bank witnessed a monumental shift in its operational metrics:

**Cost efficiency:** An estimated cost-saving of 0.07c (USD) per page led 7M (USD) saved annually.

**Performance boost:** The system's robustness was evident, managing up to 12k transactions per second during peak times.

**Onboarding agility:** The cumbersome onboarding process, once a drain on both resources and time, now witnessed a 65% reduction in its turn-around time, significantly enhancing customer experience.

**Stringent compliance:** In an industry where adherence to regulations is paramount, the bank achieved 100% compliance, ensuring every document met the highest standards.

**Environmental commitment:** Beyond the operational strides, there was an eco-positive impact. The bank, with the help of DocFusion, reduced its paper consumption, saving over 10k trees annually.

## A DOCUMENT SOLUTION PLUS COMPETITIVE ADVANTAGE



**\$7M**  
SAVED  
ANNUALLY



**65%**  
REDUCTION  
IN ONBOARDING  
TURNAROUND TIME



**100%**  
COMPLIANCE  
ACHIEVED



**10k**  
TREES SAVED  
PER YEAR

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